BLBB Advisors, LLC
FINANCIAL GUIDANCE SINCE 1964

2027 Wealth Management Summer Analyst

BLBB Advisors is seeking motivated self-starters to gain experience in the financial services industry by assisting members of the firm with various financial services activities.

Founded in 1964, BLBB is an independent, employee-owned, fee-only, multi-custodial financial advisory firm providing fiduciary advice, planning, and investment management services to individuals and families, endowments, and business owners. We believe financial planning and asset management are dynamic, life-long processes designed to accommodate each client's unique situations and goals. Through our intern program, BLBB looks to provide a talent pipeline and foundational training for aspiring Financial Advisors or Financial Planners.

Opening: The 10-week summer internship runs June 1, 2026 to August 7, 2026 and is located in our home office located in Montgomeryville, PA. Interns work up to 35 hours per week and are compensated hourly.

Qualifications:

- Full-time undergraduate students pursuing a degree in Economics, Finance, Financial Planning, or Accounting.
- Graduating between Spring 2028 and Spring 2029
- High-level Interest in the financial services industry and , more specifically, individuals interested in pursuing a career as a financial adviser or financial planner
- Excellent communication, writing, teamwork, and client service skills. Experience with Microsoft suite of products or a desire to learn them.
- A desire to learn relevant industry knowledge and pursuing advanced degrees within the investment advisory industry (i.e. Essentials, CFP, or CFA)
- Professionalism and confidentiality

Key duties, responsibilities, and learning objectives:

- Experience the financial services industry and how financial advisors/planners engage with clients
- Learn various aspects of the day to day operations of a successful Registered Investment Adviser
- Have the opportunity to meet and engage with professionals in related careers, including accountants, attorneys, and insurance advisors

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Montgomeryville, PA 18936

- Engage in an array of financial services activities that collectively contribute to BLBB's successful investment advisory business
- Participate in weekly Macro review meetings and other sessions
- Observe financial advisors/planners as they engage with BLBB clients and prospects
- Gain exposure to financial planning and other industry leading software used to service BLBB clients
- Experience the work with BLBB Charitable as we give back to our community through volunteer work
- Engage in self-improvement through the development of presentation skills, assistance with resume development, interviewing skills, and networking opportunities

APPLICATION DEADLINE NOVEMBER 30, 2O26

Email resume and completed application to interns@blbb.com. Qualified candidates will be interviewed on a rolling basis as applications are received.