

FACTS**WHAT DOES BLBB ADVISORS DO WITH YOUR PERSONAL INFORMATION?****WHY?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

WHAT?

The types of personal information we collect and share depend on the product or service you have with us. This personal information can include:

- Name, address, or other non-public personal information
- Social Security Number and Income
- Account Balances and Transaction History
- Assets and Employment History

When you are *no longer* our customer, we continue to share your information as described in this notice.

HOW?

All financial companies need to share customer information to run their everyday business. In the section below, we list the reasons financial companies can share their customer's personal information, the reasons BLBB Advisors chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does BLBB share?	Can you limit this sharing?
For our everyday business purposes - To establish accounts, process transactions, maintain account(s), or respond to regulatory inquiries, court orders or legal investigations.	Yes	No
For our marketing purposes with other financial companies	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes	No	We don't share
For our affiliates to market to you	No	We don't share
For our non-affiliates to market to you	No	We don't share

Note: *We use tools that leverage artificial intelligence (AI) in support of everyday business purposes and have policies in place to help ensure the protection of your personal information.*

To Limit our sharing

- Call your Financial Advisor at 215-643-9100
- Send an email to your Financial Advisor

Please Note:

If you are a new customer, we begin sharing your information for our everyday business purposes immediately. When you are no longer our customer, we continue to share your information as described in this notice to transition or close your accounts.

Questions?

Call 215-643-9100 or go to www.BLBB.com

Who we are

Who is providing this notice?

- BLBB Advisors, LLC

What we do

How does BLBB Advisors protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secure files and buildings. We use artificial intelligence tools for internal business purposes only and have policies in place to help protect your personal information.

How does BLBB Advisors collect my personal information?

We collect your personal information, for example, when you:

- open an account or deposit money
- seek advice about financial planning or your investments
- provide employment information, show your drivers' license, or provide legal documents.

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- sharing for affiliates' everyday business purposes
- affiliates from using your information to market to you
- sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and non-financial.

Our affiliates include financial companies BLB&B Real Estate, LLC and BLB&B Holdings, LLC, as well as BLBB Charitable (non-financial). BLBB Advisors does not share personal data with affiliates so they can market to you.

Non-affiliates

Companies not related by common ownership or control. They can be financial and non-financial companies.

Note: BLBB Advisors does not share personal data with non-affiliates except for everyday business purposes.

Joint Marketing

A formal agreement between non-affiliated financial companies that together market financial products or services to you.

Note: BLBB Advisors does not engage in joint marketing with non-affiliated financial companies.