



BLBB Advisors
FINANCIAL GUIDANCE SINCE 1964™



Success is just the Start

Founded in 1964, BLBB now serves the 3rd and 4th generations of many client families along with individuals, business-owners, and non-profit organizations. Deep, trust-based relationships are integral to our client service approach.

- Manage just over \$2.6 billion in client assets as of 06/30/2024
- Industry leader
- Capabilities and resources of a larger firm
- Clients throughout the US and overseas
- Holistic approach
- Comprehensive and customized financial guidance

BLBB + You

AN INDEPENDENT, EMPLOYEE-OWNED,
FEE-ONLY FINANCIAL ADVISORY FIRM

We seek to help our clients:

- Identify potential issues and make better financial decisions
- Avoid taking unnecessary risk
- Gain clarity and control over their financial lives
- Build relationships with other professionals



PLAN. INVEST. SUCCEED.®

103 Montgomery Avenue P.O. Box 1010 Montgomeryville PA 18936 • 215.643.9100

Investment advisory services are provided by BLBB Advisors, a Pennsylvania-based investment advisor registered with the Securities and Exchange Commission under the Investment Advisers Act of 1940. Additional information about BLBB is available in our current disclosure documents which are available on BLBB's website (www.blbb.com) or the SEC's public disclosure database (IAPD) at www.adviserinfo.sec.gov.