



# BLBB Advisors

FINANCIAL GUIDANCE SINCE 1964<sup>SM</sup>



## FIRM SNAPSHOT

INDEPENDENT, EMPLOYEE-OWNED,  
FEE-ONLY FINANCIAL ADVISORY FIRM

Founded in 1964, BLBB now serves the 3rd and 4th generations of many client families along with individuals, business-owners, and non-profit organizations. Deep, trust-based relationships are integral to our client service approach.



Manage just over \$2 billion in client assets as of 12/31/23



Clients throughout the US and overseas



Industry leader as recognized by CNBC FA 100



Holistic approach



Capabilities and resources of a larger firm paired with the personal attention and focus of a boutique practice



Comprehensive and customized financial guidance, asset management, and financial planning services

### We seek to help our clients:

- Identify potential issues and make better financial decisions
- Avoid taking unnecessary risk
- Gain clarity and control over their financial lives
- Build relationships with other professionals



Our Plan. Invest. Succeed. process incorporates all aspects of your financial life into a custom financial plan that is regularly reviewed and updated.



We use individual stocks and bonds, ETFs, mutual funds, and, where appropriate, risk management products and private securities.

## PLAN. INVEST. SUCCEED.<sup>®</sup>

Would you would like help managing and successfully navigating your financial life? Are you ready to develop a meaningful relationship with a dedicated and experienced financial advisor? If yes, consider adding BLBB to your team!



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Investment advisory services provided by BLB&B Advisors, LLC ('BLBB'). BLBB is a Pennsylvania-based investment advisor registered with the Securities and Exchange Commission. More information on BLBB can be found on the SEC's investment adviser public disclosure site ([adviserinfo.sec.gov](https://adviserinfo.sec.gov)) or on our website ([www.BLBB.com](https://www.BLBB.com)). Registration as an investment advisor does not imply a certain level of skill or training.