



BLB&B Advisors, LLC
FINANCIAL GUIDANCE SINCE 1964™



FIRM SNAPSHOT

INDEPENDENT, EMPLOYEE-OWNED,
FEE-ONLY FINANCIAL ADVISORY FIRM

Founded in 1964, BLBB now serves the 3rd and 4th generations of many client families along with individuals, business-owners, and non-profit organizations. Deep, trust-based relationships are integral to our client service approach.



Manage just under \$2 billion in client assets as of 12/31/22



Clients throughout the US and overseas



Industry leader as recognized by CNBC FA 100



Holistic approach



Capabilities and resources of a larger firm paired with the personal attention and focus of a boutique practice



Comprehensive and customized financial guidance, asset management, and financial planning services

We seek to help our clients:

- Identify potential issues and make better financial decisions
- Avoid taking unnecessary risk
- Gain clarity and control over their financial lives
- Build relationships with other professionals



Our Plan. Invest. Succeed.® process incorporates all aspects of your financial life into a custom financial plan that is regularly reviewed and updated.



We use individual stocks and bonds, ETFs, mutual funds, and, where appropriate, risk management products and private securities.

PLAN. INVEST. SUCCEED.®

Would you would like help managing and successfully navigating your financial life? Are you ready to develop a meaningful relationship with a dedicated and experienced financial advisor? If yes, consider adding BLBB to your team!



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Investment advisory services provided by BLBB Advisors, LLC ("BLBB"). BLBB is a Pennsylvania-based investment advisor registered with the Securities and Exchange Commission. More information on BLBB can be found on the SEC's investment adviser public disclosure site (adviserinfo.sec.gov) or on our website (www.BLBB.com). Registration as an investment advisor does not imply a certain level of skill or training.